



## Ways to Give

There are many ways you can give to the Nassau Humane Society to ensure we can continue to pursue our mission of saving neglected and abused animals and finding them homes. We always appreciate the cash contributions from our generous donors which are tax deductible. But did you know that there are other ways to help NHS financially?

Here are some other ways you can support NHS:

**Stocks and Securities.** Donations of appreciated stock or securities are an easy and cost-effective way to support NHS. When you transfer ownership of these holdings, you receive a charitable deduction for their full market value (subject to IRS limits)-and incur no capital gains tax. **IRA Charitable Rollover.** The IRA Charitable Rollover allows those age 70 1/2 or older transfer up to \$100,000 annually from their IRA accounts directly to a qualified charity like NHS without having to recognize the distribution as income.

**Name NHS** as a **Beneficiary of Your Will or Trust.** By including NHS in your estate planning, you can continue to support our life-saving mission beyond your lifetime.

**Name Us as a Beneficiary of your IRA, bank or brokerage account.** Upon your passing, we would receive the proceeds of the account on which we are designated as beneficiary. This is an easy and efficient way to continue to support NHS well into the future.

**Designate NHS as a Beneficiary of your Life Insurance Plan.** NHS receives the insurance proceeds upon your death. A simple and cost effective plan to support NHS after you are gone. And proceeds distributed to NHS will be exempt from estate tax.

We are ready to talk to you about any of these ways of giving and will work with your financial advisor or attorney on any of these options.

Please call our office at (904) 321-1647 and ask for our Executive Director who will get you in touch with our advisors for these options.

To make a stock gift please have your financial advisor get in touch with Phil Hawkins at Morgan Stanley by phone at 904-572-3564 or by email at philip.hawkins@morganstanley.com.



Nassau Humane Society, Inc., an organization qualified under Section 501(c)(3) of the Internal Revenue Code
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